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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE
COMPANY,

10 USA CAPITAL REALTY ADVISORS,
LLC,

11 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
FUND, LLC,

13 USA SECURITIES, LLC,
14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund,
LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO. 10725-
02523 FILED BY R & S McTEE 1995
TRUST DTD 4/20/95 AS
IMPROPERLY ASSERTING
SECURED STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating
23 Trust's Objection to Claim No. 10725-02523 Filed by R & S McTee 1995 Trust dtd
24 4/20/95 as Improperly Asserting Secured Status [DE 5176] was entered on the 31st day of
25 October 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA

LAWYERS

1 RESPECTFULLY SUBMITTED November 9, 2007.
2

3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on
11 November 9, 2007 to the following
interested party:

12 R&S McTee 1995 Trust dtd 4/20/95
13 c/o Rudy Leroy & Sharon Kaye McTee
P.O. Box 2480
14 Gardnerville, NV 89410-2480

15 /s/ Christine E. Laurel

16 Christine E. Laurel
17 Lewis and Roca